

Form A – Trust Nomination

Important Notice

1. This form can only be used to make a Trust Nomination in respect of one (1) policy.
2. This form must be completed in full to make a valid Trust Nomination.
3. Only a Trust Nomination made using this form will be valid.
4. The Trust Nomination will take effect from the date indicated in Part 1.
5. The policy owner must be at least 18 years old to make a Trust Nomination.
6. The policy owner must sign this form in the presence of 2 witnesses.
7. If a Trust Nomination has previously been made for the policy, this form must be accompanied by Form C.
8. The insurer is not bound by this Trust Nomination for all transactions effected under the policy, including payouts, unless this form has been sent to the insurer by way of notification
9. In relation to the personal data collected for this insurance Policy:
 - a) the Company may collect, use and disclose your personal data for the purposes stated in its Privacy Policy, which include underwriting and administering the insurance Policy (including reinsurance/underwriting, claims processing, investigation, payment and other related purposes);
 - b) the Company will not use, disclose or process your personal data for purposes which are not stated in the Privacy Policy or for which we have not obtained your consent. If the Company wish to use, disclose or process your personal data for another purpose, we will seek your prior written consent.
 - c) the Company may disclose your personal data for the purposes to a related corporation; subsidiaries, holding companies, associated companies, or affiliates of, any credit bureau; any other person to whom disclosure is permitted or required by any law; and our third party service providers and agents (acting on our behalf). Those recipients may be located in or outside Singapore.

For further details, please refer to our Privacy Policy available on our website at www.sompo.com.sg

Part 1: Instructions

In accordance with section 49L(2) of the Insurance Act (Cap.142), I irrevocably nominate the person(s) named in Part 3 (i.e. the beneficiary(ies)) to receive the share set down against his/her name the policy proceeds payable from the policy specified below.

I understand that this nomination, which will not be revoked by either marriage or divorce, will create a trust of the policy monies in favour of the beneficiaries. I will therefore have no more interest in and rights or control over all or any policy proceeds (whether paid out during my lifetime or after my death). I will also not be allowed to encumber or alter the policy in any substantive way except with the consent of all beneficiaries.

Policy Number / Reference Number	Where the Policy No. or Reference No. is NOT available, please provide the (1) Product and Plan Name (2) Basic Sum Insured
Name of Insurer	Sompo Insurance Singapore Pte. Ltd.
Name of Policy Owner	
NRIC/ FIN / Passport No	
Signature/Right Thumb Print	
Date	

Part 2: Witnesses

Important Notes

1. Witnesses must be at least 21 years old and must not be (i) any of the beneficiaries or (ii) the spouse of any of the beneficiaries.
2. The date of witnessing must be the same as the date indicated in Part 1 of this form.

Name of Witness	(1)	(2)
NRIC/ FIN / Passport no.		
Address		
Telephone no.		
Signature/Right Thumb Print		
Date		

Form A – Trust Nomination

Part 3: Beneficiary(ies)				
<u>Important Notes</u>				
1. Only the policy owner's spouse and/or children are eligible to become the beneficiaries of a Trust Nomination.				
2. The policy owner cannot name himself as a beneficiary.				
3. Nominations in which any beneficiaries' shares are not specified and/or all the shares do not add up to 100% will be invalid.				
4. If there are more than 3 beneficiaries, additional copies of Form A can be attached to this Form. The total shares for all Forms must add up to 100%				
Name of Beneficiary	NRIC/BC/FIN PASSPORT NO.	Date of Birth	Relationship to Policy Owner	Share (%)
Total				%

If there are additional Form A attached, please indicate the number of additional copies: _____

Part 4: Trustee(s)		
<u>Important Notes</u>		
1. A trustee must be at least 18 years old.		
2. At least 1 trustee is required to be appointed, but a 2nd trustee may be named.		
3. A witness, a beneficiary or the policy owner can be named as trustee. However, a trustee who is also the policy owner will not be allowed to give consent for revocation of a Trust Nomination nor discharge for payout made under a Trust Nomination.		
Name of Trustee	(1) (mandatory)	(2) (optional)
NRIC / FIN / PASSPORT NO.		
Address		
Telephone no.		
Signature/Right Thumb Print		

For Official Use Only
NOB Reference No.: D _____ NOB
Date of Nomination:
Date of Revocation: